



ImpactAssets Contribution Form

NEED HELP?

If at any time you have a question about this form, please call (855) 482-2946 or e-mail clientservice@impactassets.org

Directions/Instructions

Please complete this form when making an irrevocable charitable gift of assets to ImpactAssets. Contributions can include gifts of cash, public securities, and cryptocurrency. Please email the completed form to clientservice@impactassets.org. If you would like to donate privately held assets, please contact us at clientservice@impactassets.org or 855-482-2946 for more information.

The minimum contribution amount is \$250.

As the asset owner **you will need to initiate the irrevocable transfer of assets**. Additional paperwork may be required by your bank or financial institution.

Without the Contribution Form we are unable to sell shares, if applicable, nor are we able to associate the funds with your Donor Advised Fund. We are required to collect sufficient support to record the contribution and issue an acknowledgment letter. To ensure your donor advised fund account is properly credited, please complete this form and provide to ImpactAssets before initiating a transfer of assets.

ImpactAssets Donor Advised Fund Account Name*

Account #*

Contributor/Donor Information

Note: A letter of receipt will be issued by ImpactAssets to the donor(s) listed below. If the contribution is from a trust or another legal entity, please provide the name and address of the trust/legal entity so we can accurately document this in the receipt. If the contribution is being processed through another Donor Advised Fund provider, include the name of the provider as the Donor (i.e. My Town Community Foundation).

Contributor/Donor #1 Name (First, Last)*

Contributor/Donor #2 (if applicable)

First Name

Last Name

Mailing Address (for contribution acknowledgement)*

Address Line 1

Address Line 2

City

State

ZIP Code

United States

Country

Phone

Please enter telephone number without parentheses or hyphens (e.g. 5551119999)

Email*

Contribution Information

Please note that the minimum contribution is \$250. Please contact us if you plan to contribute physical stock certificates, real estate (or other property), or non-traditional assets.

Contribution Methods*

- Check
- Wire or ACH Transfer
- Cryptocurrency
- Public Security or Mutual Fund
- Privately Held Assets
- Transfer from another Donor Advised Fund Provider

You may select more than one method of initial contribution(s)
